CALIFORNIA STATE EMPLOYEES CHARITABLE CAMPAIGN



2006 PRINCIPAL COMBINED FUND DRIVE APPLICATION

Victim Compensation and Government Claims Board PO Box 48

Sacramento CA 95812

FILING DEADLINE **MARCH 1, 2006**

Please print or type all information

ADDITIONAL REQUIRED DOCUMENTS:

- 1. Copy of 501(c)(3) exempt status from the Internal Revenue Service.
- 2. Legal Documentation for Organization Name Change if the organization's name does not match 501(c)(3).
- 3. Alphabetical listing of all affiliate member agencies.
- 4. Alphabetized Affiliate applications, including original signatures and copies of their 501(c)(3) documentation.

| A. | LEGAL NAME (Name must appear exactly as recognized by the I.R.S. on the 501(c)(3) tax-exempt form.) | | | | | | | |
|----|--|---|----------------------------------|----------------------|--------------------------|--|--|--|
| В. | OTHER NAME D.B.A A.K.A. Program name | | | | | | | |
| | PHYSICAL ADDRESS Please use for mailing/brochure Please do not use for mailing Please do not release | Street City, | State | Zip Code | | | | |
| | P.O. BOX Please use for mailing/brochure Please do not use for mailing Please do not release | P.O. Box City, | | State, | Zip Code | | | |
| E. | CONTACT INFORMATION (The brochure and website.) | e person who will be | the primary CSECC contact | et. This information | on will be posted in the | | | |
| | Telephone number: | | Title: Fax number: Web address: | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Tax Identification Number: | | | | | | | |
| F. | AFFILIATE INFORMATION | | | | | | | |
| | Specify the number of affiliated me | sify the number of affiliated member agencies applying for the 2006 Campaign: | | | | | | |

Return completed applications to:

Victim Compensation and Government Claims Board Attn: Marlene Dederick, Campaign Coordinator

Mailing address: Physical address P.O. Box 3035 630 K St

Sacramento, CA 95812-3035 Sacramento, CA 95814

California Government Code section 13923 and Title 2, California Code of Regulations, section 633.9, govern the solicitation of State officers and employees for charitable purposes and allow for payroll deductions related to the solicitation. State officers and employees may be solicited only by a Victim Compensation and Government Claims Board (VCGCB) approved Principal Combined Fund Drive (PCFD) agency.





G. DESCRIPTION OF ACTIVITIES

Sample appearance in brochures:

0000 Name of Organization

Phone no. Address

25 Word Description. www.info.com

New Applicants:

Please provide a statement, no longer than 25 words in length¹,

describing your organization's activities. DO NOT include the name of your organization in your statement. A web address may be included and will not be counted

| statement m | nent is printed belinay be made by lin | ning out information | | Modifications to the print desired wording in the sp |
|--------------|--|----------------------|-----------------------|---|
| below of all | ach a separate she | eei | | |
| | | | | |
| | | | | |
| I. AREAS OI | F SOLICITATIO |)N | | |
| | | | es where your organiz | zation normally operates. |
| | Alameda | Kings | Placer | Sierra |
| | Alpine | Lake | Plumas | Siskiyou |
| | Amador | Lassen | Riverside | Solano |
| | Butte | Los Angeles | Sacramento | Sonoma |
| | Calaveras | Madera | San Benito | Stanislaus |
| | Colusa | Marin | San Bernardino | Sutter |
| | Contra Costa | Mariposa | San Diego | Tehama |
| | Del Norte | Mendocino | San Francisco | Trinity |
| | El Dorado | Merced | San Joaquin | Tulare |
| | Fresno | Modoc | San Luis Obispo | Tuolumne |
| | Glenn | Mono | San Mateo | Ventura |
| | Humboldt | Monterey | Santa Barbara | Yolo |
| | Imperial | Napa | Santa Clara | Yuba |
| | Inyo | Nevada | Santa Cruz | |
| | Kern | Orange | Shasta | STATEWIDE |
| _ | | 1 | • | |

¹ The VCGCB will edit any statement that uses special fonts or exceeds 25 words.





I. FEES AND EXPENSES

Specify below the proposed fee, as a percentage of contributions received, to be charged to affiliates and nonaffiliated beneficiaries (non-affiliates) for reimbursement of PCFD fund-raising and administrative expenses: (Note: Organizations submitting fees in excess of 18% must submit an explanation justifying the need for a higher percentage.)

| AFFILIATES | | NON-AFFILIATES | | |
|----------------|---|----------------|---|--|
| Fund-raising | % | Fund-raising | % | |
| Administration | % | Administration | % | |
| TOTAL | % | TOTAL | % | |

Please provide the total amount raised for the State Campaign in the previous Fiscal Year.

Please round numbers to the nearest whole dollar

Please provide the total amount raised for the previous Fiscal Year, including the State Campaign.

\$ Please round numbers to the nearest whole dollar

J. CONDITIONS FOR APPROVAL

We agree to do all of the following as a PCFD agency in the 2006 Campaign:

- 1) Provide all State officers and employees in the PCFD area with a payroll deduction authorization form and all of the following:
 - a. A list of the non-affiliates that were approved for Campaign participation in the PCFD area;
 - b. Information regarding the purpose of the Board-approved fee that is charged to affiliates and non-affiliates for reimbursement of PCFD fund-raising and administrative expenses; and
 - c. A form on which the officer or employee may designate that contributions be directed to specific affiliates or non-affiliates. The form must be in triplicate, with one copy intended for (a) the officer or employee, (b) the beneficiary designated by the officer or employee, and (c) the PCFD agency.
- 2) Transmit contributions, as designated by any State officer or employee, to any charitable organization qualified as "exempt" under <u>both</u> Section 23701(d) of the California Revenue and Taxation Code <u>and</u> Section 501(c)(3) of the United States Internal Revenue Code of 1954, after deducting a fee for reimbursement of PCFD fund-raising and administrative expenses (at a Board-approved percentage rate).
- 3) Pay the State of California's cost of establishing charitable-related payroll deductions and remitting the proceeds, as determined by the State Controller and the Victim Compensation and Government Claims Board.



We acknowledge

- 1.) That this original application form must be **completed** and received at the Board's office no later than the date specified by the Board. A timely submission is necessary for the Board's consideration of an organization's application to act as a PCFD.
- 2.) That if the Board request information supporting a certification of eligibility, the information will be furnished promptly. The burden of demonstrating eligibility, shall rest with the applicant.

We agree that in consideration for and as a condition of the State Controller withholding and transmitting payroll deductions, as authorized by California Government Code Section 1151(f), we shall hold harmless the State of California, including but not limited to its officers and employees, from any liability that may result from making, canceling, or changing any requested payroll deduction.

We certify under penalty of perjury:

- 1) That we are currently a charitable organization qualified as "exempt" under Section 23701d of the Revenue and Taxation Code <u>and</u> paragraph (3) of subsection (c) of Section 501 of the Internal Revenue Code of 1954.
- That we are in compliance with the provisions of the California Fair Employment and Housing Act, Part 2.8 (commencing with Government Code section 12900; visit http://www.leginfo.ca.gov/cgi-bin/displaycode?section=gov&group=12001-13000&file=12900-12906 for more information).
- 3) That the fund-raising and administrative expenses are less than 18% of our total revenue. OR If these expenses exceed 18%, we certify that our actual expenses for those purposes are reasonable under all circumstances <u>and</u> we have attached an explanation to that effect.

N. SIGNATURE

Original Signature of Authorized Officer (blue ink preferred)

Date

Typed or Printed Name of Authorized Officer

Authorized Officer Title

Return completed application to:

Victim Compensation and Government Claims Board Attn: Marlene Dederick, Campaign Coordinator

Mailing address: Physical address:

P.O. Box 48 630 K St

Sacramento, CA 95812 Sacramento, CA 95814

DO NOT HESITATE TO CONTACT US IF YOU HAVE ANY QUESTIONS.

Our toll free number is

1 (800)-955-0045.



